

## **Giving Publicly Traded Stock to Christian Brothers College High School**

Donating appreciated securities, including stocks or bonds, is an easy and tax-effective way for you to make gifts to CBC High School.

**Benefits:**

- Avoid paying capital Gains tax on the sale of appreciated stock
- Receive a charitable income tax deduction
- Further our mission today

**How to Make a Gift of stocks and bonds**

**By electronic transfer**

If your stock is currently held in a brokerage account, ask your advisor to transfer the brokerage account for Christian Brothers College High School. You will be required to sign a document authorizing the transfer. Please use the information below:

Stifel, Nicolaus & Company Incorporated  
501 North Broadway  
Saint Louis, Missouri 63102  
(314) 342-2000  
(314) 342-2151 - FAX  
(800) 488-0970 - TOLL FREE

**DTC # 0793**  
**FBO: Christian Brothers College High School**  
**FBO: Account # FRAV 1941-6474**

For **physical** delivery of stock certificates endorsed to transfer or distributed in the name of Christian Brothers College High School:

Stifel, Nicolaus & Company Incorporated  
501 North Broadway  
Saint Louis, Missouri 63102  
(314) 342-2000  
(314) 342-2151 - FAX  
(800) 488-0970 - TOLL FREE

**Note:** When delivering securities, please include a letter, signed by the person on the certificate, instructing Stifel, Nicolaus & Company Incorporated to “deposit the certificate into the Account for Christian Brothers College High School.

**Acct: FRAV 1941-6474.” This letter must be notarized. It is necessary to have the stock certificate Signature Medallion Guaranteed as well.**

**Legal Name:** Christian Brothers College High School  
**Federal Tax ID Number:** 43-0653208  
**Address:** 1850 De La Salle Drive, St. Louis, MO 63141-8661

\*\*\* Please have your account executive send a copy of transfer instructions to:  
CBC 1850 De La Salle Drive, St. Louis, MO 63141. Fax to 314/985-6079 or email Michael Jordan at [jordanm@cbchs.org](mailto:jordanm@cbchs.org).

Thank you for your donation to further our Lasallian ministry to our youth and their families.